

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33985	33670	314	0.9%
Dow Futures	34116	34134	(18)	-0.1%
Nasdaq	13568	13407	161	1.2%
FTSE	7631	7600	31	0.4%
Nikkei	31944	31659	285	0.9%
Hang Seng	17752	17640	112	0.6%
Gift Nifty	19806	19811	(5)	0.0%
Straits Singapore	3176	3164	12	0.4%
South Korea	2458	2436	22	0.9%
Taiwan	16714	16652	62	0.4%
Shanghai	3067	3074	(7)	-0.2%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	7977	7949	27.5	0.3%
Alumin (\$/MT)	2181	2200	(19.0)	-0.9%
Zinc (\$/MT)	2446	2446	0.0	0.0%
Brent Crude (\$/bbl)	89.4	89.7	(0.3)	-0.3%
Gold (\$/Ounce)	1915	1920	(5.0)	-0.3%
Silver (\$/Ounce)	22.4	22.6	(0.2)	-0.8%
Light Crude (\$/bbl)	86.2	86.7	(0.4)	-0.5%
N G (\$/mmbtu)	3.1	3.1	(0.0)	-0.5%
Sugar (\$/MT)	725.0	727.3	(2.3)	-0.3%
Rubber (Rs./kg)	152.0	150.0	2.0	1.3%
Baltic Dry Index	1972	1945	27.0	1.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./ \$ rate	83.28	83.26	0.02%
Rs./ Euro	87.70	87.66	0.05%
Rs./ Chinese Yuan	11.39	11.39	-0.03%
Yen / \$ rate	149.55	149.51	0.03%
\$ US/Euro	1.06	1.06	-0.09%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.30	106.24	0.05%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19680	44180
Support 2	19640	44000
Resistance	19780	44480

Securities in Ban For Trade	
IBULHSGFIN	BALRAMCHIN
MANAPPURAM	PNB
L&TFH	INDIACEM
HINDCOPPER	BHEL
DELTACORP	SUNTV
SAIL	MCX

Market Review

US : Major US stock indices ended sharply higher on Monday as investors were optimistic about the start of the earnings season, while transportation and small-cap shares also jumped.

Asia: Asian markets opened higher amid diplomatic efforts to prevent the Israel-Hamas war from expanding into a regional conflict

India: India's benchmark stock indices swung between gains and losses through Monday to extend the decline for the third straight day. Metals, PSU banks and consumer durables rose,

whereas the pharma and realty sectors were under pressure
Market is expected to open gap up and likely to witness positive move during the day.

Global Economy: New Zealand's consumer inflation hit a two-year low in the second quarter, reducing expectations the central bank will hike the cash rate further in November and prompting a fall in the New Zealand dollar. Consumer prices rose 5.6% year-on-year in the third quarter, slower than the 6.0% increase in the second quarter.

German wholesale prices fell for the sixth month in a row in September due to lower prices for mineral oil products, pointing to lower inflation in the coming months. September's wholesale prices fell by 4.1% compared with the same month last year, the biggest drop since May 2020.

Commodities: Gold prices were subdued on Tuesday as U.S. Treasury yields extended gains, ahead of economic data and Federal Reserve Chair Jerome Powell's speech this week that could steer upcoming interest rate decisions.

Oil prices stabilised on Tuesday after a more than \$1 slide on Monday amid hopes the U.S. would ease sanctions on producer Venezuela and as Washington stepped up efforts to prevent an escalation of the war between Israel and Hamas.

Currency: The U.S. dollar started Tuesday on the back foot as investors took stock of developments in the Middle East and braced for a slew of speeches by central bank officials this week.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	27797	2196	25544	2169	27	172954	14161	177885	14529	(4931)	(368)
Index Option	10752162	825471	11065677	846804	(21333)	3957874	323513	3506018	285900	451856	37613
Stock Future	140378	11338	142392	11553	(215)	2410816	190606	2411056	190636	(240)	(30)
Stock Option	291024	24053	286332	23699	354	237792	19439	223964	18220	13828	1219
Total	11211361	863058	11519945	884225	(21167)	6779436	547719	6318923	509285	460513	38434

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
9-Oct-23	6848	6075	773
10-Oct-23	8083	8988	(904)
11-Oct-23	12645	12823	(178)
12-Oct-23	8623	10369	(1746)
13-Oct-23	10345	9964	382
Month to date-Oct	86935	93469	-6534
FII (Prov.) (Rs Cr)	Buy	Sell	Net
10-Oct-23	8067	9073	(1005)
11-Oct-23	12527	12949	(422)
12-Oct-23	8601	10464	(1863)
13-Oct-23	10318	10001	317
16-Oct-23	7014	7607	(594)
Month to date- Oct	88174	101151	(12977)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
10-Oct-23	8624	6660	1963
11-Oct-23	8369	7337	1032
12-Oct-23	8706	7174	1532
13-Oct-23	7661	7764	(103)
16-Oct-23	6738	5553	1184
Month to date-Oct	82526	69821	12705
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
9-Oct-23	399	886	(487)
10-Oct-23	978	466	513
11-Oct-23	790	771	19
12-Oct-23	2864	1995	869
13-Oct-23	1634	906	727
Month to date-Oct	11492	7619	3874

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1997	51%	1299	51%
Decline	1793	45%	1153	45%
Unchanged	163	4%	83	3%

Market Turnover	16-Oct	13-Oct	Var (%)
BSE Cash	4724	5735	-18%
NSE Cash	64444	71147	-9%
NSE Futures	73896	98205	-25%
NSE Options	21509463	13397568	61%
Total (Rs.Cr)	21652527	13572654	60%

Volatility Index	16-Oct	13-Oct
Volatility Index	11.07	10.70

Index PE - TTM	16-Oct	Yr. High	Yr. Low
Sensex	24.2	26.0	21.8
Nifty	22.3	24.2	20.0

Corporate News

Bombay Dyeing has received consideration of about Rs 4,675 crore towards Phase-I

The company has received consideration of about Rs 4,675 crore towards Phase-I, located at Worli, Mumbai, after signing a conveyance deed with a subsidiary of Sumitomo Realty. The proceeds realised will be used for repaying loans, and the balance will be invested in approved securities for future developments. (mint)

KEC International bags new domestic, global orders worth Rs 1,315 cr

The board approved the acquisition of 5.03% of the paid-up capital of the manufacturing subsidiary for Rs 10 crore, Lunarmech Technologies. Post-acquisition, Varun Beverages will hold a 60.07% stake in the company. The transaction is complete with immediate effect. It also approved an investment of Rs 1.92 crore for a 9.80% stake in Isharays Energy Two, a special-purpose vehicle by Sunsource Energ.(ET)

Data Patterns inks licensing deal with IN-SPACE for SAR Radar development

Data Patterns (India) Limited has announced a Licensing and Transfer of Technology (ToT) agreement with IN-SPACE, a single-window, independent, nodal agency that functions as an autonomous agency in the Department of Space (DoS). This agreement will provide Data Patterns with miniature SAR Radar capability.(ET)

Economy

Wholesale inflation in India remained in the negative territory for sixth straight month the

Wholesale inflation in India remained in the negative territory for the sixth straight month as prices fell 0.26 per cent in September, data showed on Monday. Wholesale inflation had risen to a five-month high of -0.52 per cent in the month of August.(ET)

International

Toyota halts some production at two Japan plants

Toyota Motor, Japan's biggest automaker, has suspended operations at three lines in two domestic assembly plants due to an accident at a supplier's facility,. A spokesperson for Chuo Spring said an accident involving an explosion in a building at its Fujioka plant around 12:15 p.m. (0315 GMT) on Monday resulted in damage to the facility. (INV)

Top 5 Nifty Gainers	16-Oct	13-Oct	Var(%)
HEROMOTOCO	3161	3098	2.0%
JSWSTEEL	791	777	1.7%
TATASTEEL	127	125	1.6%
COALINDIA	312	308	1.3%
UPL	631	623	1.3%
Top 5 Nifty Losers	16-Oct	13-Oct	Var(%)
DIVISLAB	3655	3735	-2.1%
NESTLEIND	23109	23554	-1.9%
TCS	3524	3571	-1.3%
INDUSINDBK	1446	1464	-1.2%
ASIANPAINT	3112	3149	-1.2%

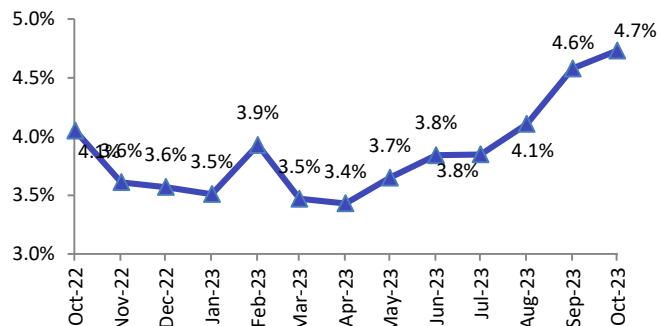
BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	66167	-0.2%	1.0%	-2.5%	13.3%
MIDCAP	32387	0.3%	2.2%	-0.4%	30.7%
SMLCAP	38316	0.3%	3.0%	1.3%	34.2%
AUTO	37437	0.4%	4.3%	0.7%	30.2%
BANKEK	49714	-0.1%	0.8%	-4.1%	8.8%
Capital Goods	48112	0.4%	1.2%	2.3%	52.2%
FMCG	18959	-0.3%	1.8%	0.9%	20.1%
Health Care	28166	-0.5%	0.7%	-1.8%	20.8%
IT	32176	-0.1%	-1.3%	-3.9%	13.5%
METAL	23516	1.4%	5.1%	0.2%	27.3%
Oil & Gas	19000	0.3%	3.0%	-1.3%	4.7%
Power	4542	0.1%	1.6%	-1.8%	-3.1%
Realty	4870	-0.4%	4.7%	3.8%	46.2%

NSE USD Futures	16-Oct	13-Oct	Var (%)
Oct Expiry (Rs./\$)	83.29	83.26	0.0%
Nov Expiry (Rs./\$)	83.30	83.31	0.0%
Total Turnover (Rs. Crore)	26352	36706	-28%

Sectors	TTM PE
Auto	32.92
Auto Ancillary	42.96
Banking	15.75
Engineering	38.68
Cement	45.56
Diamonds & Jewellery	76.72
Housing Finance	20.49
Infrastructure & Const	36.23
Metals-Aluminium	15.11
Metal - Steel	14.09
Oil Expl.	7.71
Pharma	40.99
Power – Gen. Supp.	15.94
Information Tech.	29.33
Sugar	11.36
Telecom Serv. Prov.	157.78
Tyres	34.55

US 10 year bond yield

(Source: BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.73%	4.71%	3 bps
Japan	0.77%	0.76%	0 bps
India	7.33%	7.32%	2 bps
UK	4.48%	4.39%	9 bps
Libor 3 Mths	5.66%	5.66%	1 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	224	220	3.4

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	17.21	7474214	16.90	13208799	1.83%	1	1433.18	1434.15	-0.1%
Wipro	4.91	1639384	4.86	1978160	1.03%	1	408.89	410.20	-0.3%
Dr.Reddy's	66.72	233267	66.43	248805	0.44%	1	5556.19	5493.10	1.1%
ICICI Bank	22.87	3712294	22.74	3629564	0.57%	2	952.26	951.40	0.1%
HDFC Bank	59.01	3762648	58.20	2118453	1.39%	3	1638.04	1529.60	7.1%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	37.10	36.90	0.2	0.5%
RIL	56.40	56.00	0.4	0.7%
SBI	69.40	69.80	(0.4)	-0.6%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.80%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q2CY23	Q1CY23	Q4CY22
Growth (QoQ Annualized)	2.10%	2.20%	2.60%

China Economy Data	Current	Previous
GDP	6.30%	4.50%
Inflation – CPI (%)	0.00%	0.10%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13-Nov
Indian Inflation Data WPI	14-Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10-Nov
US Inflation Data	To be announced
US GDP	26 Oct
US Unemployment Data	3 Nov
US Fed Rate	01 Nov
China GDP	18 Oct
China Inflation Data	To be announced

Event Update

Name	Date	Purpose
Caspian Corporate Services Ltd.	17-Oct-2023	Rs.0.05 per share(5%)Final Dividend
Gensol Engineering Ltd.	17-Oct-2023	Bonus issue
Glenmark Life Sciences Ltd.	17-Oct-2023	Rs.22.50 per share(1125%)Interim Dividend
Kama Holdings Ltd.	17-Oct-2023	Bonus issue
Rudra Global Infra Products Ltd.	18-Oct-2023	Bonus issue
Brand Concepts Ltd.	19-Oct-2023	Rs.0.50 per share(5%)Final Dividend
Semac Consultants Ltd.	19-Oct-2023	Rs.5.00 per share(50%)Final Dividend
Tata Consultancy Services Ltd.	19-Oct-2023	Rs.9.00 per share(900%)Second Interim Dividend
Anand Rathi Wealth Ltd.	20-Oct-2023	Rs.5.00 per share(100%)First Interim Dividend
Angel One Ltd.	20-Oct-2023	Rs.12.70 per share(127%)Second Interim Dividend
HCL Technologies Ltd.	20-Oct-2023	Rs.12.00 per share(600%)Third Interim Dividend
KPI Green Energy Ltd.	20-Oct-2023	Rs.0.25 per share(2.5%)Second Interim Dividend
Madhya Bharat Agro Products Ltd.	20-Oct-2023	Bonus

Bulk Deal As On 16/10/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
512165	ABANSENT	ASTUTE INVESTMENT MANAGEMENT L.L.C	S	190928	132.24
512165	ABANSENT	DELIGHT INTERNATIONAL TRADING-F.Z.C	S	265000	132.31
540718	AKM	JAGWAT LALIT R HUF	S	18000	49.1
543453	ALKOSIGN	SHRENI SHARES PRIVATE LIMITED	S	39000	141.22
543453	ALKOSIGN	SHRENI SHARES PRIVATE LIMITED	B	9000	141.17
538465	AMARSEC	BEBI DHARMA PADHIR	S	47995	55
538465	AMARSEC	SWAPNIL ANIL JAGTAP	B	20000	55
539455	ARYAVAN	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	25000	30.58
539455	ARYAVAN	RAJEEV MAHATMA	S	23100	30.58
539455	ARYAVAN	REENA MAHATMA	S	39000	30.58
539455	ARYAVAN	SONAL MAHATMA	S	43000	30.58
509053	BANASFN	PRISM GLOBAL VENTURES LIMITED	B	249088	19.45
542627	CHANDNIMACH	LEELAMMATHENUMKALJOSEPH	S	17000	19.5
540681	CHOTHANI	ASHWINI NIRAJ SINGH	B	70000	31.2
540681	CHOTHANI	PRASHANT KORATKAR	S	70000	32
540681	CHOTHANI	SHAILESH LODAYA	B	50000	35
535431	GCMSECU	ANNIE IQBAL	B	1225000	1.42
535431	GCMSECU	PHAGUN ENTERPRISES PRIVATE LIMITED	S	1975000	1.42
539224	HCKKVENTURE	AMIT DHANYAKUMAR CHORDIA	S	41077	120.4
539224	HCKKVENTURE	ANILKUMAR	B	23000	120.4
526967	HEERAISP	JR SEAMLESS PRIVATE LIMITED	B	112939	8.82
526967	HEERAISP	SHEVANTILAL CHUNILAL SHAH	S	65000	8.85
540377	IFL	CHANDAN CHAURASIYA	S	1369701	12.27
540377	IFL	CHANDAN CHAURASIYA	B	813389	12.61
543624	MAAGHADV	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	S	26000	46.4
543624	MAAGHADV	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	2000	46.5
543624	MAAGHADV	VIJAYKUMAR MALDEVBHAI GODHANIA	B	20000	46.55
511557	PROFINC	MOHIT SHARMA	B	1200000	1.2
512115	ROSEMER	VIVEK MALIK	S	20100	58.05
543366	SBLI	KATYAYANI TRADELINK PRIVATE LIMITED	S	6000	70.96
543366	SBLI	MAHEBOOB RAMZANI AJMERWALA	B	6000	71.71
543366	SBLI	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	S	3600	71.62
543366	SBLI	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	4800	70.58
526544	SCANPGEOM	NIHAN TRADING PRIVATE LIMITED	S	400000	6.14
543244	SHINEFASH	JIGNESH AMRUTLAL THOBHANI	B	14000	85.21
521180	SUPERSPIN	ANKITA VISHAL SHAH	S	432749	11.61
521180	SUPERSPIN	ANKITA VISHAL SHAH	B	232749	11.52
538607	TOYAMSL	NAVVAR URBANSTRUCTURE LIMITED	B	2899254	6
544002	VIVAA	ASNANI STOCK BROKER PRIVATE LIMITED	B	34000	40.97
544002	VIVAA	KESAR TRACOM INDIA LLP	S	44000	40.97
544002	VIVAA	KUBER EQUITY SERVICES LLP	S	48000	40.99
540252	VSL	MOHTASARITA	B	748897	10.81

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
ADROITINFO	Adroit Infotech Limited	FOREST VINCOM PRIVATE LIMITED	SELL	143297	20.51
BIGBLOC	Bigbloc Construction Ltd	VAJRA MACHINERIES PRIVATE LIMITED	SELL	433030	173.67
DELTACORP	Delta Corp Limited	BOFA SECURITIES EUROPE SA	SELL	3008553	127.97
DELTACORP	Delta Corp Limited	SOCIETE GENERALE	SELL	1357911	128.48
EASEMYTRIP	Easy Trip Planners Ltd	SAUMIK KETAN DOSHI	SELL	9669243	41.6
EASEMYTRIP	Easy Trip Planners Ltd	SG MACHINE INDUSTRIES PRIVATE LIMITED	BUY	10000000	41.72
GATECHDVR	GACM Technologies Limited	KSHITI RISHIT MANIAR	BUY	439257	10.3
HIGREEN	Hi Green Carbon Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE.	SELL	235200	151.45
ISHAN	Ishan International Ltd	JAVEDBEG BABUBEG MIRZA	BUY	59200	35.51
ISHAN	Ishan International Ltd	SAUMIL ARVIND BHAVNAGARI	BUY	49600	35.43
ISHAN	Ishan International Ltd	SAUMIL ARVIND BHAVNAGARI	SELL	1600	35.55
KONTOR	Kontor Space Limited	KIFS ENTERPRISE	BUY	64800	103.99
MARSHAL-RE	Marshall Machines Limited	GAURAV SARUP	SELL	184300	1.9
MARSHAL-RE	Marshall Machines Limited	SIDDHANT SARUP	SELL	206276	2.11
RADHIKAJWE	Radhika Jew eltech Limited	ARVIND CHHAGANLAL PATEL	SELL	660296	36.86
SRPL	Shree Ram Proteins Ltd.	BASAVALINGASWAMY N C	SELL	1588699	1.18
TRU	TruCap Finance Limited	NAVINCHANDRA RAMJIBHAI CHAUHAN	SELL	727000	68.16
UNIHEALTH	Unihealth Consultancy Ltd	SATISH SINGHAL	SELL	90000	135.55
UCL	Ushanti Colour Chem Ltd	RAJASVEE SAGAR SHAH	SELL	76000	64.96
WALCHANNAG	Walchandnagar Ind. Ltd	AJAY SHIV NARAYAN UPADHYAYA	SELL	250000	168.25
WALCHANNAG	Walchandnagar Ind. Ltd	VISHAL BIPINKUMAR DOSHI	SELL	244100	168.25

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